

Form No. MGT-7**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi**I REGISTRATION AND OTHER DETAILS**

i *Corporate Identity Number (CIN)

L34109UP1994PLC016359

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	PAVNA INDUSTRIES LIMITED	PAVNA INDUSTRIES LIMITED
Registered office address	VIMLANCHALHARI NAGAR ALIGARH,NA,UTTAR PRADESH,Uttar Pradesh,India,202001	VIMLANCHALHARI NAGAR ALIGARH,NA,UTTAR PRADESH,Uttar Pradesh,India,202001
Latitude details	27.8722	27.8722
Longitude details	78.0746	78.0746

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Registered office Pic.pdf

(b) *Permanent Account Number (PAN) of the company

(c) *e-mail ID of the company

*****vnagroup.com

(d) *Telephone number with STD code

80*****32

(e) Website

www.pavna.in

iv *Date of Incorporation (DD/MM/YYYY)

19/04/1994

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes
☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☒ Yes
☐ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held

☒ Yes
☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

24/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

☐ Yes
☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	29	Manufacture of motor vehicles, trailers and semi-trailers	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

4

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U74899DL1991PTC042822		SWAPNIL SWITCHES PRIVATE LIMITED	Subsidiary	50.74
2	U50300UP1994PTC016358		PAVNA AUTO ENGINEERING PRIVATE LIMITED	Subsidiary	50.74
3	U50400UP2019PTC116110		PAVNA MARKETING PRIVATE LIMITED	Subsidiary	100
4	U74994UP2018PTC100570		PAVNA SUNWORLD AUTOTECH PRIVATE LIMITED	Subsidiary	71.5

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**i SHARE CAPITAL****(a) Equity share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	30000000.00	13953000.00	13953000.00	13953000.00
Total amount of equity shares (in rupees)	300000000.00	139530000.00	139530000.00	139530000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	30000000	13953000	13953000	13953000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	300000000.00	139530000.00	139530000	139530000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital

Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	12180800	12180800.00	121808000	121808000	
Increase during the year	0.00	1772200.00	1772200.00	17722000.00	17722000.00	877239000.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	1772200	1772200.00	17722000	17722000	877239000
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	13953000.00	13953000.00	139530000.00	139530000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE07S101020

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	

	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Convertible Warrants	2400000	10	24000000	24000000	24000000
Total	2400000		24000000		24000000

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

2977960000

ii * Net worth of the Company

1926528000

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	7583360	54.35	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	997040	7.15	0	0.00
10	Others <div></div>	0	0.00	0	0.00
	Total	8580400.00	61.5	0.00	0

Total number of shareholders (promoters)

5

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	3312494	23.74	0	0.00
	(ii) Non-resident Indian (NRI)	49370	0.35	0	0.00
	(iii) Foreign national (other than NRI)	861614	6.18	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	821971	5.89	0	0.00
10	Others	327151	2.34	0	0.00
	HUF AND LLP				
	Total	5372600.00	38.5	0.00	0

Total number of shareholders (other than promoters)

5402

Total number of shareholders (Promoters + Public/Other than promoters)

5407.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	5407
	Total	5407.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	5	5
Members (other than promoters)	3074	5402
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	54.35	0
B Non-Promoter	0	6	0	7	0.00	0.07
i Non-Independent	0	1	0	1	0	0
ii Independent	0	5	0	6	0	0.07
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	6	3	7	54.35	0.07

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

13

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ASHA JAIN	00035024	Director	5821960	
SWAPNIL JAIN	01542555	Managing Director	1356560	
SANJAY KUMAR JAIN	03008142	Director	0	
ACHYUTANAND RAMCHANDRA MISHRA	08940098	Director	0	
PRIYA JAIN	03355623	Director	404000	
PARAS SHRIKANT PAREKH	10277614	Director	0	
PALAK JAIN		CFO	415194	
KANCHAN GUPTA		Company Secretary	0	
RAVINDRA JAGANNATHRAO PISE		CEO	0	
NAOZER FIROZE AIBARA	08759817	Director	0	25/06/2025
DHRUV JAIN	09835701	Director	10000	
HIMANI BHOTRA	09811030	Director	0	
PRIYANKA MOONDRA RATHI	09485101	Director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
CHARU SINGH		Company Secretary	28/08/2024	Cessation
KANCHAN GUPTA		Company Secretary	04/09/2024	Change in designation
PARAS SHRIKANT PAREKH	10277614	Additional Director	14/08/2024	Appointment
PARAS SHRIKANT PAREKH	10277614	Director	30/09/2024	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2024	4947	32	70.43
Extra Ordinary General Meeting	23/10/2024	5370	31	70.46
Extra Ordinary General Meeting	09/11/2024	5301	32	70.69

B BOARD MEETINGS

*Number of meetings held

15

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	11/05/2024	9	9	100
2	13/05/2024	9	8	88.89
3	30/05/2024	9	6	66.67
4	15/07/2024	9	6	66.67
5	14/08/2024	9	9	100
6	04/09/2024	10	9	90
7	26/09/2024	10	7	70
8	16/10/2024	10	10	100
9	19/10/2024	10	8	80
10	28/10/2024	10	10	100
11	29/11/2024	10	7	70

12	18/12/2024	10	8	80
13	29/01/2025	10	8	80
14	14/02/2025	10	10	100
15	22/02/2025	10	8	80

C COMMITTEE MEETINGS

Number of meetings held

21

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	13/05/2024	3	3	100
2	Audit Committee	30/05/2024	3	2	66.67
3	Audit Committee	14/08/2024	3	3	100
4	Audit Committee	04/09/2024	5	4	80
5	Audit Committee	26/09/2024	5	4	80
6	Audit Committee	28/10/2024	5	5	100
7	Audit Committee	14/02/2025	5	5	100
8	Nomination & Remuneration Committee	30/05/2024	3	2	66.67
9	Nomination & Remuneration Committee	14/08/2024	3	3	100
10	Nomination & Remuneration Committee	04/09/2024	5	4	80
11	Nomination & Remuneration Committee	26/09/2024	5	4	80
12	Nomination & Remuneration Committee	17/12/2024	5	3	60
13	Nomination & Remuneration Committee	22/02/2025	5	4	80

14	Corporate Social Responsibility Committee	30/05/2024	3	3	100
15	Corporate Social Responsibility Committee	28/03/2025	3	3	100
16	Stakeholders Relationship Committee	30/05/2024	4	3	75
17	Stakeholders Relationship Committee	14/08/2024	4	4	100
18	Stakeholders Relationship Committee	04/09/2024	4	4	100
19	Stakeholders Relationship Committee	26/09/2024	4	4	100
20	Stakeholders Relationship Committee	28/10/2024	4	4	100
21	Stakeholders Relationship Committee	14/02/2024	4	4	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								24/09/2025 (Y/N/NA)
1	PRIYANKA MOONDRA RATHI	15	9	60	0	0	0	No
2	ASHA JAIN	15	15	100	0	0	0	Yes
3	SWAPNIL JAIN	15	14	93	15	14	93	Yes
4	SANJAY KUMAR JAIN	15	15	100	12	12	100	Yes
5	ACHYUTANAND RAMCHANDRA MISHRA	15	12	80	8	6	75	No
6	PRIYA JAIN	15	15	100	8	8	100	Yes
7	NAOZER FIROZE AIBARA	15	10	66	15	10	66	Not applicable
8	DHRUV JAIN	15	14	93	19	17	89	Yes
9	HIMANI BHOOTRA	15	10	66	0	0	0	No

10	PARAS SHRIKANT PAREKH	10	10	100	8	8	100	No
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X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SWAPNIL JAIN	Managing Director	33000000	0	0	0	33000000.00
	Total		33000000.00	0.00	0.00	0.00	33000000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RAVINDRA JAGANNATHRAO PISE	CEO	4800000	0	0	0	4800000.00
2	PALAK JAIN	CFO	1297000	0	0	0	1297000.00
3	CHARU SINGH	Company Secretary	368000	0	0	0	368000.00
4	KANCHAN GUPTA	Company Secretary	926000	0	0	0	926000.00
	Total		7391000.00	0.00	0.00	0.00	7391000.00

C *Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ACHYUTANAND RAMCHANDRA MISHRA	Director	0	0	0	120000	120000.00
2	PARAS SHRIKANT PAREKH	Director	0	0	0	100000	100000.00
3	DHRUV JAIN	Director	0	0	0	140000	140000.00
4	PRIYANKA MOONDRA RATHI	Director	0	0	0	90000	90000.00

5	HIMANI BHOTRA	Director	0	0	0	100000	100000.00
6	NAOZER FIROZE AIBARA	Director	0	0	0	100000	100000.00
	Total		0.00	0.00	0.00	650000.00	650000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

5407

XIV Attachments

(a) List of share holders, debenture holders

Updated Shareholder List
31.03.2025.csv

(b) Optional Attachment(s), if any

MGT-8.pdf
Letter sd.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

PAVNA INDUSTRIES
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor

Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Date (DD/MM/YYYY)

Place

Whether associate or fellow:

☐ Associate

☒ Fellow

Certificate of practice number

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

*(b) Name of the Designated Person

Declaration

I am authorised by the Board of Directors of the Company vide resolution number*

(DD/MM/YYYY)

08 dated*

30/08/2025 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*3*5*2*

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

6*2*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC0512317

eForm filing date (DD/MM/YYYY)

26/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

PAVNA INDUSTRIES LTD.

CIN- L34109UP1994PLC016359 | GSTIN- 09AACCP0664L1Z6

Registered Office: VIMLANCHAL, HARI NAGAR,
ALIGARH, UTTAR PRADESH, 202001, IN.

Corporate Address: SUSHAYAT KHURD ALIGARH-AGRA ROAD,
NEAR MANCALAYATAN MANDIR, SASNI, HATHRAS,
ALIGARH, UTTAR PRADESH, 204216, IN.

Email: cs@pavnagroup.com | **Website:** www.pavna.in

Tel No.: +91-8006409332

पावना इंडस्ट्रीज़ लिमिटेड

CIN: L34109UP1994PLC016359 | GSTIN- 09AACCP0664L1Z6

पंजीकृत कार्यालय: विमलांचल, हरि नगर, अलीगढ़, उत्तर प्रदेश, 202001, भारत
कॉरपोरेट कार्यालय: सुशायत खुरद, अलीगढ़-आगरा रोड, मंगलायतन मंदिर के पास,
सासनी, हाथरस, अलीगढ़, उत्तर प्रदेश, 204216 - भारत

ईमेल: cs@pavnagroup.com | **वेबसाइट:** www.pavna.in | **टूरभाष:** +91-8006409332

PAVNA INDUSTRIES LIMITED

CIN-L34109UP1994PLC016359

Registered Office: VIMLANCHAL, HARI NAGAR, ALIGARH, UTTAR PRADESH , 202001, IN.
Corporate Address: SUSHAYAT KHURD ALIGARH-AGRA ROAD, NEAR MANGALAYATAN
MANDIR, SASNI, HATHRAS, ALIGARH, UTTAR PRADESH, 204216, IN.
Email: cs@pavnagroup.com; Website: www.pavna.in Tel No.: +91 8006409332

To,
The Office of Registrar of Companies,
Uttar Pradesh,
2nd Floor, Kendriya Bhawan,
GPOA Building, Fazalganj,
Kanpur- 208012.

Date-25/12/2025

Subject- Confirmation of Number of Shareholders as on 31st March, 2025 of Pavna Industries Limited and Non-Availability of Classification of Shareholders Data.

Dear Sir & Mam,

This is to inform you that as per the data received from our RTA (MUFG Intime India Private Ltd), the total number of shareholders as per register of members of Pavna Industries Limited as on 31st March, 2025 are 5537. However, the total number of shareholders for the purpose of field no. VI of Mgt-7 are 5407.

The reason for difference is on account of some of the shareholders are holding the shares in more than one folio/demat account. The said shareholders are counted as one shareholder for the purpose of filed no VI of Mgt-7.

Also, we hereby confirm that the gender wise classification of shareholders is not provided by the R.T.A so the company does not have this gender wise classification of shareholders information.

Thanking You,

For Pavna Industries Limited

SWAPNIL JAIN Digitally signed
by SWAPNIL JAIN
Date: 2025.12.25
11:58:28 +05'30'

Swapnil Jain
Managing Director
DIN-01542555



Practicing Company Secretary

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **M/s. PAVNA INDUSTRIES LIMITED (CIN: L34109UP1994PLC016359)** as required to be maintained under the Companies Act, 2013 and the rules made there under for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made thereunder in respect of:

1. Status of the company under the Act:

The company is a Public Limited Company.

2. Maintenance of registers/records & making entries therein within the time prescribed therefor:

The company has maintained registers/records & made entries therein within the time prescribed thereof.

3. Filing of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time:

The company during the reporting period has filed a few e-forms including Form DIR-12, Form MGT-14, Form CHG-1, Form AOC-4 & Form MGT-7 with additional fees. Therefore, it has to be treated as compliance after the due date along with payment of additional fees.

4. Calling/holding of meetings of Board of Directors, its committees and the meetings of the members of the company on due dates as stated in the annual return:

Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of

which meetings, proper notices were given and the proceedings including the circular resolutions and Resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.

5. Closure of Register of Members/Security holders, as the case may be:

The provisions regarding closure of Register of Members/security holders is not applicable to the company.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act:

The provisions of the section 185 of the Companies Act, 2013 with respect to advances/ loans to its directors have been complied with.

7. Contracts/arrangements with related parties as specified in section 188 of the Act:

The company has entered into contracts/arrangements with related parties as specified in section 188 of the Act and the specified compliances as under section 177 read with section 188 of the Companies act, 2013 have been adhered thereto.

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities:

During the Financial year, the company issued 23,77,000 (Twenty three lakhs Seventy seven thousand) equity shares on preferential basis to the persons belonging to "Non Promoter, Public category". Out of above issue, 17,72,200 (Seventeen lakhs Seventy two thousand two hundred) equity shares of having face value of Rs.10/- each, at an issue price of Rs. 505/-per equity share (including a premium of Rs. 495/- per share) were subscribed, paid and allotted to shareholders.

During the Financial year, the Company issued 40,00,000 (Forty lakhs) fully convertible warrants ("Warrants") on a preferential basis to persons belonging to the Promoter/Promoter Group, in accordance with the provisions of Chapter V of the SEBI (Issue of

Capital and Disclosure Requirements) Regulations. Each Warrant entitles the holder to subscribe to one equity share of face value ₹10/- at an issue price of ₹505/- per equity share.

The Warrants were issued at ₹505/- per equity share, with 25% of the issue price (i.e., ₹126.25/- per Warrant) payable on application. The Company received a total of ₹30,30,00,000/- (Rupees Thirty Crores and Thirty Lakhs only) against the subscription of 24,00,000 (Twenty-four lakhs) Warrants by the Promoter/Promoter Group, and these Warrants were duly allotted by the company. Each of these Warrants carries the right to be converted into one equity share upon payment of the balance 75% of the issue price at the time of conversion.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act:

No such transaction occurred during the year.

10. Declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act:

There was no declaration/ payment of dividend during the year. Further, the company is not required to transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund as no dividend has been declared in the previous years.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof:

The Board of directors have approved and signed audited financial statement as per the provisions of section 134 of the Act and Boards' Report is as per sub - sections (3), (4) and (5) thereof.

12. Constitution/appointment/re-appointments/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them:

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors and Non-Executive Directors.

During the period under review Mr. PARAS SHRIKANT PAREKH who was appointed in the board meeting dated 14/08/2024, has regularized as independent director of the Company in Annual General Meeting held for the FY 2023-24 on dated 30/09/2024.

Mrs. Charu Singh has resigned from the position of Company Secretary and Compliance Officer of the Company w.e.f. 28th August, 2024. Mrs. Kanchan Gupta, an associate Member of ICSI having membership no. A64223 was appointed as an Additional Company Secretary and Key Managerial Personnel w.e.f 1st September, 2023 and now re-designated as Company Secretary and Compliance Officer w.e.f 4th September, 2024. Mr. Pankaj Kumar Aggarwal (Assistant vice president-production) had resigned as Key Managerial Personnel w.e.f 13th August, 2024. Mr. Rachakonda Sambasiva Murthy was appointed as a KMP w.e.f Janaury 10, 2024 and was terminated w.e.f August 12, 2024. Mr. Ram Karan Malik (Vice President-After Market Development) had resigned as key managerial personnel w.e.f December 12, 2024. Mr. Vijay Sharma (Vice President) had resigned as key Managerial Personnel w.e.f 31st January, 2025.

13. Appointment/reappointment of auditors as per the provisions of section 139 of the Act:

The company has duly appointed M/s. Arun Varshney & Associates, Chartered Accountants as statutory auditors of the company to fill the casual vacancy as per the provisions of section 139 of the Act.

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act:

The company is not required to seek approvals from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.

15. Acceptance/renewal/repayment of deposits:

The company has not accepted any deposit or amounts which are deemed to be deposits covered under section 73 to 76 of the Companies Act, 2013.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charge in that respect, wherever applicable:

The company has borrowed funds from Banks and Creation of charges in that respect have been duly filed with the Registrar of Companies. Other than this the company has not borrowed funds from its, members, public financial institutions and others except from its directors and as such creation/ modification/ satisfaction of charges in that respect is not required to be filled with Registrar of Companies.

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act:

The company has complied with the provisions of Section 185 and 186 of the Companies Act, 2013 in respect of loan, investment, guarantees and securities.

18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company:

There is an alteration in Clause V of the Memorandum of association related to the Authorized Share capital of the Company. Also, a new clause is inserted in the Object clause of the Memorandum of Association and in the Articles of Association of the Company.

Date: 30/09/2025

Place: Chhatrapati Sambhajanagar
(Formerly known as Aurangabad)

FOR D. SAGAR & ASSOCIATES

SAGAR
RAMRAO
DEO

Digitally signed by
SAGAR RAMRAO
DEO
Date: 2025.09.30
14:24:00 +05'30'

CS SAGAR RAMRAO DEO
PRACTICING COMPANY SECRETARY
M. NO.9518
CP NO.: 11547
UDIN: F009518G001399962
PEER REVIEW NO.: 1192/2021



Practicing Company Secretary

To,

The Board of Directors,

M/s. PAVNA INDUSTRIES LIMITED

VIMLANCHALHARI NAGAR ALIGARH, UTTAR PRADESH, Uttar Pradesh, India,
202001.

My certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of secretarial record is the responsibility of the management of the Company. My responsibility is to certify the form on the basis of information made available for verification by management and not to carry out investigation or enquiry against the company.
2. I have followed the verification/audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (MGT-7). We believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. I have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Wherever required, I have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance & Certification of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. My examination was limited to the verification of procedures on test basis & subject matter of the form certified.
6. I further state that such compliance & Certification is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

Date: 30/09/2025

Place: Chhatrapati Sambhajinagar
(Formerly known as Aurangabad)

FOR D. SAGAR & ASSOCIATES

SAGAR

RAMRAO DEO

Digitally signed by
SAGAR RAMRAO DEO
Date: 2025.09.30
14:24:42 +05'30'

CS SAGAR RAMRAO DEO
PRACTICING COMPANY SECRETARY
M. NO.9518
CP NO.: 11547
UDIN: F009518G001399962
PEER REVIEW NO.: 1192/2021

D SAGAR & ASSOCIATES

CS SAGAR DEO | B.S.L., LL.B., ACS

+91 9970 359 330
deo.sagar@rediffmail.com
www.dsagar.in

Office No.10, Second floor, Malan plaza,
Besides Durga Mata Temple, Vishnu Nagar,
Jawahar colony Road, Akashwani,
Aurangabad-431005

22, 'Renuka', Vyankatesh Colony,
Near Chetak Ghoda, Jawahar Colony,
Aurangabad - 431 005 (Maharashtra) IN