

May 11, 2024

To,

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001 Scrip Code: 543915	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 NSE Symbol: PAVNAIND
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ISIN: INE07S101020

Sub: Addendum to Draft Letter of offer of Proposed issue of equity shares on a rights basis to the eligible equity shareholders by Pavna Industries Limited (“Company”)

Dear Sir/Madam,

Kindly refer to our letter dated January 10, 2024 whereby we had informed that the board of directors of the Company (the “**Board**”) had, *inter alia*, approved the issuance of fully paid-up equity shares of the Company by way of a rights issue to the existing shareholders of the Company for an amount not exceeding ₹ 185 Crores (“**Issue**”).

Pursuant to the above referred approval, we wish to inform that the Company has on May 11, 2024, filed the addendum to draft letter of offer in connection with the Issue with the Securities and Exchange Board of India, NSE and BSE.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

The Board Meeting commenced at 11:30 AM concluded at 12:00 Noon.

You are requested to kindly take the same on record

Thanking you.

Yours faithfully

For Pavna Industries Limited

Charu Singh
Company Secretary & Compliance Officer
M.No. A48257